



Date: \_\_\_\_\_

Delivering Firm (Broker): \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name of Donor: \_\_\_\_\_

Donor's Account #: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Email: \_\_\_\_\_

The Donor's Name is required for a tax receipt, but will not be publicly acknowledged if anonymity is requested.

**I wish to remain anonymous**

**PLEASE TRANSFER THE FOLLOWING SECURITIES IN KIND:**

\_\_\_\_\_  
(Number or dollar amount of shares) Shares of \_\_\_\_\_  
(Name of Security)

\_\_\_\_\_  
(Number or dollar amount of shares) Shares of \_\_\_\_\_  
(Name of Security)

**TO THE FOLLOWING ACCOUNT OF THE VICTORIA CONSERVATORY OF MUSIC:**

BMO Nesbitt Burns FINS#: T009 DTC#: 5048 CUID#: NTD T ACCT#: 810-26231-16

Attn: Rick Wesseling, Investment Advisor, 730 View Street, 10th Floor, Victoria, BC V8W 3Y7

Beneficiary Account: **Victoria Conservatory of Music**

THIS TRANSFER IS A CHARITABLE DONATION TO THE VICTORIA CONSERVATORY OF MUSIC

\_\_\_\_\_  
**Signature of Donor**

To notify the VCM that you have initiated a stock transfer, please email this form to:

- 1) Rick Wesseling, BMO Nesbitt Burns [rick.wesseling@nbpcd.com](mailto:rick.wesseling@nbpcd.com) and,
- 2) Judi James, VCM Manager Donor Relations [james@vcm.bc.ca](mailto:james@vcm.bc.ca)

Please call the VCM at 250-386-5311 if you have any questions.

As soon as the VCM receives the signed Securities Donation Form and the shares have been transferred to our account, we will advise the donor, in writing, of the value. Generally this will be based on the closing price on the day the donation is received and a charitable tax receipt will be issued for that amount. Thank You!